## JEFF PINKNEY CPA, INC. CERTIFIED PUBLIC ACCOUNTANT

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## INDIVIDUAL INCOME TAX WORKSHEET - Tax Year \_\_\_\_\_

Taxpayer Name:	SSN:		DOB:
Occupation:	Phone: (C )	(H)	(W)
Email Address:			
Spouse Name:			
_	Phone: (C )		
•			
Address:			
City/State/Zip:			
<u>DEPENDENTS</u> (Li	st only children/dependents you are el	igible to claim or	n your tax return)
Name:	Name:		Name:
SSN:	SSN:		SSN:
DOB:	DOB:		DOB:
Relationship:	Relationship:		Relationship:
<b>Income (Wages, Interest, Retirement Heath Insurance</b> : Please furnish any 1	095-A, 1095-B, or 1095-C received or		•
in Marketplace Heal  Itemized Deductions	th Insurance Coverage).		
	Internet Van Deid		M:11
Medical Expenses (out of pocket):	Interest You Paid:		Miscellaneous:
Prescriptions/Drugs Doctors/Dentists		<del></del>	Tanahina Eur
	<del></del>		Teaching Exp
Hospital/Nursing			Student Loan
Insurance Premiums			Interest
Long-Term Care (T)	~ ~		**Enclose
Long-Term Care (S)			Form 1098-E
Medical Lodging	<del></del>		
Medical Mileage			
T	Contributions:		
Taxes:	Cash or Check		
State Income Tax			Complete Language
Sales Tax (Vehicles)			Gambling Income/Expense
Real Estate (Home)			Winnings
Real Estate (Other)		<del></del>	Losses
Prop Tax (Vehicle)			**Please include all W-2G's
Prop Tax (Other)	Charitable Miles		received.
<b>Estimated Taxes paid for current tax</b>	year		
Date Paid	<u>Federal</u>	<u>State</u>	
1			
Due June 15th			
Due Sep 15th			
Due Jan 15th			See Next Page

Child Name	<u>Cr</u>	<u> </u>	<u>Cniid 2</u>	<u>Cni</u> 	<u>10 3</u>	
Amount Paid  Name and Address of Day	care Provider (s)		Providers EIN/SSN	Amount	Amount Paid	
Education Credits Student/Dependent Name			Child 2			
1			XZ NI.			
Student was enrolled at lease 1/2 time Student Completed first four years? Name of Educational Institution Address of Education Institution Amount of Qualified Tuition/Fees Paic Books/Supplies/Computer required to be purchased from the institution	Yes	_ No	Yes No Yes No	 		
Note: Please include a Form 1098-T o The credit is based upon amoun IRA Contributions			cumentation to supp	ort the tuition credi	ts.	
INA Contributions						
Amount contributed to Traditional IRA Amount contributed to Traditional IRA			T) S)			
Amount contributed to Traditional IRA				Property 4	Total	
Amount contributed to Traditional IRA Amount contributed to Traditional IRA Rental/Royalty Income and Expenses	A (S)	Roth IRA (	S)	Property 4	Total	
Amount contributed to Traditional IRA Amount contributed to Traditional IRA Rental/Royalty Income and Expenses Description Rent or Royalties Received	A (S)	Roth IRA (	S)	Property 4	Total	
Amount contributed to Traditional IRA Amount contributed to Traditional IRA Rental/Royalty Income and Expenses Description	A (S)	Roth IRA (	S)	Property 4	Total	
Amount contributed to Traditional IRA Amount contributed to Traditional IRA Rental/Royalty Income and Expenses Description Rent or Royalties Received Expenses	A (S)	Roth IRA (	S)	Property 4	Total	
Amount contributed to Traditional IRA Amount contributed to Traditional IRA Rental/Royalty Income and Expenses Description Rent or Royalties Received Expenses Advertising	A (S)	Roth IRA (	S)	Property 4	Total	
Amount contributed to Traditional IRA Amount contributed to Traditional IRA Rental/Royalty Income and Expenses Description Rent or Royalties Received Expenses Advertising Association Dues	A (S)	Roth IRA (	S)	Property 4	Total	
Amount contributed to Traditional IRA Amount contributed to Traditional IRA Rental/Royalty Income and Expenses Description Rent or Royalties Received Expenses Advertising Association Dues Auto & Travel	A (S)	Roth IRA (	S)	Property 4	Total	
Amount contributed to Traditional IRA Amount contributed to Traditional IRA Rental/Royalty Income and Expenses Description Rent or Royalties Received Expenses Advertising Association Dues Auto & Travel Cleaning and Maintenance	A (S)	Roth IRA (	S)	Property 4	Total	
Amount contributed to Traditional IRA Amount contributed to Traditional IRA Rental/Royalty Income and Expenses Description Rent or Royalties Received Expenses Advertising Association Dues Auto & Travel Cleaning and Maintenance Commissions	A (S)	Roth IRA (	S)	Property 4	Total	
Amount contributed to Traditional IRA Amount contributed to Traditional IRA Rental/Royalty Income and Expenses Description Rent or Royalties Received Expenses Advertising Association Dues Auto & Travel Cleaning and Maintenance Commissions Gardening	A (S)	Roth IRA (	S)	Property 4	Total	
Amount contributed to Traditional IRA Amount contributed to Traditional IRA Rental/Royalty Income and Expenses Description Rent or Royalties Received Expenses Advertising Association Dues Auto & Travel Cleaning and Maintenance Commissions Gardening Insurance	A (S)	Roth IRA (	S)	Property 4	Total	
Amount contributed to Traditional IRA Amount contributed to Traditional IRA Rental/Royalty Income and Expenses Description Rent or Royalties Received Expenses Advertising Association Dues Auto & Travel Cleaning and Maintenance Commissions Gardening Insurance Legal & Professional	A (S)	Roth IRA (	S)	Property 4	Total	
Amount contributed to Traditional IRA Amount contributed to Traditional IRA Rental/Royalty Income and Expenses Description Rent or Royalties Received Expenses Advertising Association Dues Auto & Travel Cleaning and Maintenance Commissions Gardening Insurance Legal & Professional Interest	A (S)	Roth IRA (	S)	Property 4	Total	
Amount contributed to Traditional IRA Amount contributed to Traditional IRA Rental/Royalty Income and Expenses Description Rent or Royalties Received Expenses Advertising Association Dues Auto & Travel Cleaning and Maintenance Commissions Gardening Insurance Legal & Professional Interest Painting	A (S)	Roth IRA (	S)	Property 4	Total	
Amount contributed to Traditional IRA Amount contributed to Traditional IRA Rental/Royalty Income and Expenses Description Rent or Royalties Received Expenses Advertising Association Dues Auto & Travel Cleaning and Maintenance Commissions Gardening Insurance Legal & Professional Interest Painting Pest Control	A (S)	Roth IRA (	S)	Property 4	Total	
Amount contributed to Traditional IRA Amount contributed to Traditional IRA Rental/Royalty Income and Expenses Description Rent or Royalties Received Expenses Advertising Association Dues Auto & Travel Cleaning and Maintenance Commissions Gardening Insurance Legal & Professional Interest Painting Pest Control Repairs	A (S)	Roth IRA (	S)	Property 4	Total	
Amount contributed to Traditional IRA Amount contributed to Traditional IRA Rental/Royalty Income and Expenses Description Rent or Royalties Received Expenses Advertising Association Dues Auto & Travel Cleaning and Maintenance Commissions Gardening Insurance Legal & Professional Interest Painting Pest Control Repairs Supplies	A (S)	Roth IRA (	S)	Property 4	Total	